Gerstle, Rosen & Goldenberg, P.A.

**Certified Public Accountants** 



# Professional, Experienced & Friendly Service Since 1985



## **OUR FIRM**

Since 1985, Gerstle, Rosen & Goldenberg, P.A. has maintained its reputation for excellence and client satisfaction in the areas of accounting, auditing, taxes, business consulting, litigation support and other real estate and construction accounting.

Our firm is one of the most progressive accounting practices in South Florida, providing a wide range of diversified services to corporate and individual clients, condominium and homeowners' associations and non-profit organizations.

### Condominium & HOA Accounting

As a leader in the condominium and homeowners' association industry, GRG has more than 25 years of experience.

Our firm works closely with association managers and board of directors of condominium, homeowners' and other common interest realty associations. We have extensive experience in the preparation of year-end financial statements (audits, reviews, compilations), budget consulting, special project consulting (reserves, assessments, financing, insurance proceeds), tax planning, hotel/condominium accounting, condominium conversions, and accounting for timeshares and cooperatives. Gerstle, Rosen and Goldenberg, P.A. is recognized by the National Association of Certified Evaluators and Analysts as an accredited instructor of a variety of courses that are of interest to property managers and board members.

Associations need qualified professionals now more than ever. We are here for you in good times and in bad, listening, advising and trying to assist associations in any way possible.

## email: info@grgcpa.com



#### Tax Planning/IRS Representation

Our firm's tax planning group provides experienced advice on all aspects of federal, state, and international tax and estate matters. We can assist in personal and business tax planning, estate planning, estate and trust administration, corporate reorganization and asset protection. Our tax department staff is highly knowledgeable regarding the unique taxation issues affecting non-residents and their holdings and FIRPTA issues. We represent business associations and individual clients in various IRS related matters, including tax audits, appeals and collection matters.

#### **Business Consulting/Computer Consulting**

Our firm works with business owners on matters including succession planning, implementation of accounting and controls, cash flow projections and any in other way within which we can assist them in keeping their business sound. Gerstle, Rosen & Goldenberg, P.A. works extensively with T.O.P.S., YARDI and Quickbooks. The experts on our staff can assist you in the application of these and other programs.

#### www.grgcpa.com

## **OUR PARTNERS**

## MARK R. GERSTLE, C.P.A.



#### mgerstle@grgcpa.com

Mark Gerstle graduated from the University of Florida in 1978. He was licensed as a C.P.A by the State of Florida in 1983 and became a member of both the American and Florida Institute of Certified Public Accountants. Mr. Gerstle's areas of expertise include condominium and homeowner associations, real estate, construction and non-profits. He is an active member in various industry organizations, including Community Associations Institute and has lectured on TV and radio throughout the State on Association issues. Mark Gerstle has been involved in hundreds of turnover settlement negotiations.

## ROBERT N. ROSEN, C.P.A.

#### rrosen@grgcpa.com



Robert Rosen graduated from Hofstra University in 1980. He began his career with the audit department of an international Big 8 accounting firm in New York. In 1985, he and Mark Gerstle founded the firm. Mr. Rosen is experienced in audits of condominium and homeowner associations, real estate developers, 401K and the areas of small business, corporate and individual taxation. Mr. Rosen is a member of both the American and Florida Institute of Certified Public Accountants, and the New York State Society of C.P.A.s. He is a past Board Director and current member of the Gold Coast of Community Associates Institute.

## BRIAN K. GOLDENBERG, PARTNER

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Brian Goldenberg graduated from the University of Florida. In 1977, he became an Associate member of the Florida Institute of Certified Public Accountants. He has over 35 years of experience in corporate and individual income tax preparation, small business corporate analysis, estate and tax planning services, trusteeships and courtappointed guardianships. He has conducted numerous tax planning seminars and has served as a board member of many Florida civic organizations.



## **5 LOCATIONS TO SERVE YOU**

#### **AVENTURA OFFICE**

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#### **BOCA RATON OFFICE**

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#### **ORLANDO OFFICE**

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#### FORT MYERS OFFICE

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